

Walk Into Retirement With A Plan

Retirement Planning Workshop



What

A one-day retirement planning workshop providing a comprehensive approach to retirement planning.

Topics of interest include:

- ▶ Lifestyle planning
- ▶ Retiree health, dental and travel insurance
- ▶ Financial planning

Exclusive to this workshop, OTIP's *Enhanced Lifestyle Planner Questionnaire* and subsequent *Enhanced Lifestyle Planner Report* are used to consolidate thoughts and expectations for retirement, set realistic goals and explore the multitude of lifestyle options that are available to educators once they retire.

Why

Get the knowledge and motivation needed to make informed decisions and simplify the retirement planning process. A clear understanding of lifestyle goals for retirement - such as travel, hobbies, a home business and living arrangements - makes the financial planning process easier and realistic.

Who

Educators planning to retire within the next 10 years are highly recommended to participate in this workshop. This is also an excellent opportunity for couples to explore and communicate their individual expectations for retirement with each other.

Participate in the next Walk Into Retirement With A Plan workshop!

- Where: Holiday Inn,
11 Benson Street, Kingston
- When: Saturday, March 27, 2010
Registration at 8:30 a.m.
Workshop runs from 9 a.m. to 3 p.m.



Register Today!

Email Robin Macdonald at rmacdonald@otip.com

The cost to attend is \$25 per person, or \$45 per couple. This includes all handouts, personalized reports, a continental breakfast, refreshments and lunch.

